

**ANNEX 1-1**

**Date of request of rebate** November 3, 1997  
**Amount of rebate to be paid** 4,684,253.45  
**Rebate Reimbursement date** January 18, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
19-Jan-98	18.69	1.56	4,684,253.45	72,957.25
19-Feb-98	19.08	1.59	4,684,253.45	74,479.63
19-Mar-98	21.52	1.79	4,684,253.45	84,004.28
19-Apr-98	19.50	1.63	4,684,253.45	76,119.12
19-May-98	17.41	1.45	4,684,253.45	67,960.71
19-Jun-98	20.16	1.68	4,684,253.45	78,695.46
19-Jul-98	19.92	1.66	4,684,253.45	77,758.61
19-Aug-98	21.49	1.79	4,684,253.45	83,887.17
19-Sep-98	47.86	3.99	4,684,253.45	186,823.64
19-Oct-98	36.55	3.05	4,684,253.45	142,674.55
19-Nov-98	32.03	2.67	4,684,253.45	125,030.53
19-Dec-98	33.99	2.83	4,684,253.45	132,681.48
19-Jan-99	32.71	2.73	4,684,253.45	127,684.94
19-Feb-99	27.00	2.25	4,684,253.45	105,395.70
19-Mar-99	22.17	1.85	4,684,253.45	86,541.58
19-Apr-99	20.75	1.73	4,684,253.45	80,998.55
19-May-99	20.08	1.67	4,684,253.45	78,383.17
19-Jun-99	21.72	1.81	4,684,253.45	84,784.99
19-Jul-99	19.66	1.64	4,684,253.45	76,743.69
19-Aug-99	20.23	1.69	4,684,253.45	78,968.71
19-Sep-99	19.65	1.64	4,684,253.45	76,704.65
19-Oct-99	16.86	1.41	4,684,253.45	65,813.76
19-Nov-99	16.09	1.34	4,684,253.45	62,808.03
19-Dec-99	16.43	1.37	4,684,253.45	64,135.24
19-Jan-00	15.62	1.30	4,684,253.45	60,973.37
19-Feb-00	15.24	1.27	4,684,253.45	59,490.02
19-Mar-00	13.31	1.11	4,684,253.45	51,956.18
19-Apr-00	13.26	1.11	4,684,253.45	51,761.00
19-May-00	13.98	1.17	4,684,253.45	54,571.55
19-Jun-00	15.34	1.28	4,684,253.45	59,880.37
19-Jul-00	13.35	1.11	4,684,253.45	52,112.32
19-Aug-00	15.65	1.30	4,684,253.45	61,090.47
19-Sep-00	15.01	1.25	4,684,253.45	58,592.20
19-Oct-00	16.21	1.35	4,684,253.45	63,276.46
19-Nov-00	17.47	1.46	4,684,253.45	68,194.92
19-Dec-00	16.70	1.39	4,684,253.45	65,189.19
19-Jan-01	18.39	1.53	4,684,253.45	71,786.18
19-Feb-01	16.71	1.39	4,684,253.45	65,228.23
19-Mar-01	15.92	1.33	4,684,253.45	62,144.43
19-Apr-01	15.06	1.26	4,684,253.45	58,787.38

19-May-01	12.61	1.05	4,684,253.45	49,223.70
19-Jun-01	9.51	0.79	4,684,253.45	37,122.71
19-Jul-01	9.73	0.81	4,684,253.45	37,981.49
19-Aug-01	7.37	0.61	4,684,253.45	28,769.12
19-Sep-01	9.76	0.81	4,684,253.45	38,098.59
19-Oct-01	8.20	0.68	4,684,253.45	32,009.07
19-Nov-01	7.64	0.64	4,684,253.45	29,823.08
19-Dec-01	6.18	0.52	4,684,253.45	24,123.91
19-Jan-02	6.41	0.53	4,684,253.45	25,021.72
19-Feb-02	8.21	0.68	4,684,253.45	32,048.10
19-Mar-02	6.78	0.57	4,684,253.45	26,466.03
19-Apr-02	5.72	0.48	4,684,253.45	22,328.27
19-May-02	6.87	0.57	4,684,253.45	26,817.35
19-Jun-02	7.23	0.60	4,684,253.45	28,222.63
19-Jul-02	7.24	0.60	4,684,253.45	28,261.66
19-Aug-02	6.70	0.56	4,684,253.45	26,153.75
19-Sep-02	6.87	0.57	4,684,253.45	26,817.35
19-Oct-02	7.74	0.65	4,684,253.45	30,213.43
19-Nov-02	7.79	0.65	4,684,253.45	30,408.61
16-Dec-02	6.81	0.57	4,684,253.45	26,583.14

TOTAL INTEREST ACCRUED	3,763,563.43
AMOUNT OF REBATE TO BE PAID	4,684,253.45
TOTAL	<u>8,447,816.88</u>

**ANNEX 1-2**

**Date of request of rebate:** December 1, 1997  
**Amount of rebate to be paid:** 4,778,951.89  
**Rebate Reimbursement date:** February 13, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
16-Feb-98	18.43	1.54	4,778,951.89	73,396.74
16-Mar-98	19.07	1.59	4,778,951.89	75,945.51
16-Apr-98	19.50	1.63	4,778,951.89	77,657.97
16-May-98	17.41	1.45	4,778,951.89	69,334.63
16-Jun-98	19.13	1.59	4,778,951.89	76,184.46
16-Jul-98	19.92	1.66	4,778,951.89	79,330.60
16-Aug-98	21.49	1.79	4,778,951.89	85,583.06
16-Sep-98	36.94	3.08	4,778,951.89	147,112.07
16-Oct-98	36.55	3.05	4,778,951.89	145,558.91
16-Nov-98	32.00	2.67	4,778,951.89	127,438.72
16-Dec-98	33.99	2.83	4,778,951.89	135,363.81
16-Jan-99	32.71	2.73	4,778,951.89	130,266.26
16-Feb-99	30.39	2.53	4,778,951.89	121,026.96
16-Mar-99	24.39	2.03	4,778,951.89	97,132.20

16-Apr-99	20.75	1.73	4,778,951.89	82,636.04
16-May-99	20.08	1.67	4,778,951.89	79,967.79
16-Jun-99	21.44	1.79	4,778,951.89	85,383.94
16-Jul-99	19.66	1.64	4,778,951.89	78,295.16
16-Aug-99	21.69	1.81	4,778,951.89	86,379.56
16-Sep-99	19.65	1.64	4,778,951.89	78,255.34
16-Oct-99	16.86	1.41	4,778,951.89	67,144.27
16-Nov-99	16.53	1.38	4,778,951.89	65,830.06
16-Dec-99	16.43	1.37	4,778,951.89	65,431.82
16-Jan-00	15.62	1.30	4,778,951.89	62,206.02
16-Feb-00	15.69	1.31	4,778,951.89	62,484.80
16-Mar-00	13.31	1.11	4,778,951.89	53,006.54
16-Apr-00	12.76	1.06	4,778,951.89	50,816.19
16-May-00	14.54	1.21	4,778,951.89	57,904.97
16-Jun-00	15.34	1.28	4,778,951.89	61,090.93
16-Jul-00	13.35	1.11	4,778,951.89	53,165.84
16-Aug-00	15.22	1.27	4,778,951.89	60,613.04
16-Sep-00	15.01	1.25	4,778,951.89	59,776.72
16-Oct-00	15.20	1.27	4,778,951.89	60,533.39
16-Nov-00	17.47	1.46	4,778,951.89	69,573.57
16-Dec-00	16.70	1.39	4,778,951.89	66,507.08
16-Jan-01	17.07	1.42	4,778,951.89	67,980.59
16-Feb-01	16.71	1.39	4,778,951.89	66,546.91
16-Mar-01	15.92	1.33	4,778,951.89	63,400.76
16-Apr-01	15.48	1.29	4,778,951.89	61,648.48
16-May-01	12.94	1.08	4,778,951.89	51,533.03
16-Jun-01	9.51	0.79	4,778,951.89	37,873.19
16-Jul-01	9.42	0.79	4,778,951.89	37,514.77
16-Aug-01	7.37	0.61	4,778,951.89	29,350.73
16-Sep-01	9.76	0.81	4,778,951.89	38,868.81
16-Oct-01	9.12	0.76	4,778,951.89	36,320.03
16-Nov-01	7.64	0.64	4,778,951.89	30,425.99
16-Dec-01	6.18	0.52	4,778,951.89	24,611.60
16-Jan-02	6.48	0.54	4,778,951.89	25,806.34
16-Feb-02	8.21	0.68	4,778,951.89	32,696.00
16-Mar-02	6.78	0.57	4,778,951.89	27,001.08
16-Apr-02	5.84	0.49	4,778,951.89	23,257.57
16-May-02	6.87	0.57	4,778,951.89	27,359.50
16-Jun-02	7.23	0.60	4,778,951.89	28,793.19
16-Jul-02	7.24	0.60	4,778,951.89	28,833.01
16-Aug-02	6.70	0.56	4,778,951.89	26,682.48
16-Sep-02	6.87	0.57	4,778,951.89	27,359.50
16-Oct-02	7.89	0.66	4,778,951.89	31,421.61
16-Nov-02	7.79	0.65	4,778,951.89	31,023.36
16-Dec-02	6.81	0.57	4,778,951.89	27,120.55
TOTAL INTEREST ACCRUED				3,731,764.06
AMOUNT OF REBATE TO BE PAID				4,778,951.89
TOTAL				<u>8,510,715.95</u>

**ANNEX 1-3**

**Date of request of rebates:** January 5, 1998  
**Amount of rebate to be paid:** 1,422.16  
**Rebate Reimbursement date:** March 2, 1998

MONTH	INTEREST RATE CETES 28 DAYS	MONTHLY INTEREST RATE	AMOUNT REQUESTED	AMOUNT OF INTEREST
3-Mar-98	20.60	1.72	1,422.16	24.41
3-Apr-98	19.70	1.64	1,422.16	23.35
3-May-98	18.08	1.51	1,422.16	21.43
3-Jun-98	19.15	1.60	1,422.16	22.70
3-Jul-98	20.19	1.68	1,422.16	23.93
3-Aug-98	20.01	1.67	1,422.16	23.71
3-Sep-98	27.16	2.26	1,422.16	32.19
3-Oct-98	34.45	2.87	1,422.16	40.83
3-Nov-98	33.13	2.76	1,422.16	39.26
3-Dec-98	36.23	3.02	1,422.16	42.94
3-Jan-99	31.20	2.60	1,422.16	36.98
3-Feb-99	33.09	2.76	1,422.16	39.22
3-Mar-99	26.71	2.23	1,422.16	31.65
3-Apr-99	21.67	1.81	1,422.16	25.68
3-May-99	19.93	1.66	1,422.16	23.62
3-Jun-99	20.67	1.72	1,422.16	24.50
3-Jul-99	20.42	1.70	1,422.16	24.20
3-Aug-99	19.76	1.65	1,422.16	23.42
3-Sep-99	19.83	1.65	1,422.16	23.50
3-Oct-99	19.64	1.64	1,422.16	23.28
3-Nov-99	17.73	1.48	1,422.16	21.01
3-Dec-99	16.75	1.40	1,422.16	19.85
3-Jan-00	16.25	1.35	1,422.16	19.26
3-Feb-00	17.00	1.42	1,422.16	20.15
3-Mar-00	14.96	1.25	1,422.16	17.73
3-Apr-00	12.88	1.07	1,422.16	15.26
3-May-00	12.77	1.06	1,422.16	15.13
3-Jun-00	15.45	1.29	1,422.16	18.31
3-Jul-00	17.01	1.42	1,422.16	20.16
3-Aug-00	14.81	1.23	1,422.16	17.55
3-Sep-00	15.01	1.25	1,422.16	17.79
3-Oct-00	15.10	1.26	1,422.16	17.90
3-Nov-00	17.12	1.43	1,422.16	20.29
3-Dec-00	18.08	1.51	1,422.16	21.43
3-Jan-01	17.59	1.47	1,422.16	20.85
3-Feb-01	17.82	1.49	1,422.16	21.12
3-Mar-01	15.69	1.31	1,422.16	18.59
3-Apr-01	15.43	1.29	1,422.16	18.29
3-May-01	13.25	1.10	1,422.16	15.70

3-Jun-01	10.76	0.90	1,422.16	12.75
3-Jul-01	8.92	0.74	1,422.16	10.57
3-Aug-01	8.34	0.70	1,422.16	9.88
3-Sep-01	7.61	0.63	1,422.16	9.02
3-Oct-01	9.67	0.81	1,422.16	11.46
3-Nov-01	7.40	0.62	1,422.16	8.77
3-Dec-01	7.00	0.58	1,422.16	8.30
3-Jan-02	7.35	0.61	1,422.16	8.71
3-Feb-02	7.85	0.65	1,422.16	9.30
3-Mar-02	7.28	0.61	1,422.16	8.63
3-Apr-02	7.48	0.62	1,422.16	8.86
3-May-02	5.67	0.47	1,422.16	6.72
3-Jun-02	6.93	0.58	1,422.16	8.21
3-Jul-02	8.06	0.67	1,422.16	9.55
3-Aug-02	6.71	0.56	1,422.16	7.95
3-Sep-02	6.69	0.56	1,422.16	7.93
3-Oct-02	8.60	0.72	1,422.16	10.19
3-Nov-02	7.54	0.63	1,422.16	8.94
16-Dec-02	6.81	0.57	1,422.16	8.07

TOTAL INTEREST ACCRUED	1,100.98
AMOUNT OF REBATE TO BE PAID	<u>1,422.16</u>
TOTAL	<u><u>2,523.14</u></u>

**ANNEX 1-4**

Amount to be reimbursed for October 1997	4,684,253.45	<b>Interests</b>	3,763,563.43
Amount to be reimbursed for November 1997	4,778,951.89	<b>Interests</b>	3,731,764.06
Amount to be reimbursed for December 1997	1,422.16	<b>Interests</b>	1,100.98
<b>Total</b>	9,464,627.50		7,496,428.47
<b>Total Amount of Compensation</b>		<b>16,961,056</b>	